



General Assembly

January Session, 2005

Bill No. 943

LCO No. 2869

02869_____

Referred to Committee on Government Administration and Elections

Introduced by:

SEN. DELUCA, 32nd Dist.

REP. WARD, 86th Dist.

AN ACT CONCERNING CAMPAIGN FINANCE.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

1 Section 1. Subsection (b) of section 9-333b of the general statutes is
2 repealed and the following is substituted in lieu thereof (*Effective July*
3 *1, 2005*):

4 (b) As used in this chapter, "contribution" does not mean:

5 (1) A loan of money made in the ordinary course of business by a
6 national or state bank;

7 (2) Any communication made by a corporation, organization or
8 association to its members, owners, stockholders, executive or
9 administrative personnel, or their families;

10 (3) Nonpartisan voter registration and get-out-the-vote campaigns
11 by any corporation, organization or association aimed at its members,
12 owners, stockholders, executive or administrative personnel, or their

13 families;

14 (4) Uncompensated services provided by individuals volunteering
15 their time;

16 (5) The use of real or personal property, and the cost of invitations,
17 food or beverages, voluntarily provided by an individual to a
18 candidate or on behalf of a state central or town committee, in
19 rendering voluntary personal services for candidate or party-related
20 activities at the individual's residence, to the extent that the cumulative
21 value of the invitations, food or beverages provided by the individual
22 on behalf of any single candidate does not exceed two hundred dollars
23 with respect to any single election, and on behalf of all state central
24 and town committees does not exceed four hundred dollars in any
25 calendar year;

26 (6) The sale of food or beverage for use in a candidate's campaign or
27 for use by a state central or town committee at a discount, if the charge
28 is not less than the cost to the vendor, to the extent that the cumulative
29 value of the discount given to or on behalf of any single candidate does
30 not exceed two hundred dollars with respect to any single election,
31 and on behalf of all state central and town committees does not exceed
32 four hundred dollars in a calendar year;

33 (7) Any unreimbursed payment for travel expenses made by an
34 individual who on the individual's own behalf volunteers the
35 individual's personal services to any single candidate to the extent the
36 cumulative value does not exceed two hundred dollars with respect to
37 any single election, and on behalf of all state central or town
38 committees does not exceed four hundred dollars in a calendar year;

39 (8) The payment, by a party committee, political committee or an
40 individual, of the costs of preparation, display, mailing or other
41 distribution incurred by the committee or individual with respect to
42 any printed slate card, sample ballot or other printed list containing
43 the names of three or more candidates;

44 (9) The donation of any item of personal property by an individual
45 to a committee for a fund-raising affair, including a tag sale or auction,
46 or the purchase by an individual of any such item at such an affair, to
47 the extent that the cumulative value donated or purchased does not
48 exceed fifty dollars;

49 [(10) The purchase of advertising space which clearly identifies the
50 purchaser, in a program for a fund-raising affair, provided the
51 cumulative purchase of such space does not exceed two hundred fifty
52 dollars from any single candidate or the candidate's committee with
53 respect to any single election campaign or two hundred fifty dollars
54 from any single party committee or other political committee in any
55 calendar year if the purchaser is a business entity or fifty dollars for
56 purchases by any other person;]

57 [(11)] (10) The payment of money by a candidate to the candidate's
58 candidate committee;

59 [(12)] (11) The donation of goods or services by a business entity to a
60 committee for a fund-raising affair, including a tag sale or auction, to
61 the extent that the cumulative value donated does not exceed one
62 hundred dollars;

63 [(13)] (12) The advance of a security deposit by an individual to a
64 telephone company, as defined in section 16-1, for telecommunications
65 service for a committee, provided the security deposit is refunded to
66 the individual;

67 [(14)] (13) The provision of facilities, equipment, technical and
68 managerial support, and broadcast time by a community antenna
69 television company, as defined in section 16-1, for community access
70 programming pursuant to section 16-331a, unless (A) the major
71 purpose of providing such facilities, equipment, support and time is to
72 influence the nomination or election of a candidate, or (B) such
73 facilities, equipment, support and time are provided on behalf of a
74 political party; or

75 [(15)] (14) The sale of food or beverage by a town committee to an
76 individual at a town fair, county fair or similar mass gathering held
77 within the state, to the extent that the cumulative payment made by
78 any one individual for such items does not exceed fifty dollars.

79 Sec. 2. Subsection (c) of section 9-333j of the general statutes is
80 repealed and the following is substituted in lieu thereof (*Effective July*
81 *1, 2005*):

82 (c) (1) Each statement filed under subsection (a), (e) or (f) of this
83 section shall include, but not be limited to: (A) An itemized accounting
84 of each contribution, if any, including the full name and complete
85 address of each contributor and the amount of the contribution; (B) in
86 the case of anonymous contributions, the total amount received and
87 the denomination of the bills; (C) an itemized accounting of each
88 expenditure, if any, including the full name and complete address of
89 each payee, including secondary payees whenever the primary or
90 principal payee is known to include charges which the primary payee
91 has already paid or will pay directly to another person, vendor or
92 entity, the amount and the purpose of the expenditure, the candidate
93 supported or opposed by the expenditure, whether the expenditure is
94 made independently of the candidate supported or is an in-kind
95 contribution to the candidate, and a statement of the balance on hand
96 or deficit, as the case may be; (D) an itemized accounting of each
97 expense incurred but not paid, provided if the expense is incurred by
98 use of a credit card, the accounting shall include secondary payees,
99 and the amount owed to each such payee; (E) the name and address of
100 any person who is the guarantor of a loan to, or the cosigner of a note
101 with, the candidate on whose behalf the committee was formed, or the
102 campaign treasurer in the case of a party committee or a political
103 committee or who has advanced a security deposit to a telephone
104 company, as defined in section 16-1, for telecommunications service
105 for a committee; [(F) for each business entity or person purchasing
106 advertising space in a program for a fund-raising affair, the name and
107 address of the business entity or the name and address of the person,

108 and the amount and aggregate amounts of such purchases; (G)] (F) for
 109 each individual who contributes in excess of one hundred dollars but
 110 not more than one thousand dollars, in the aggregate, to the extent
 111 known, the principal occupation of such individual and the name of
 112 the individual's employer, if any; [(H)] (G) for each individual who
 113 contributes in excess of one thousand dollars in the aggregate, the
 114 principal occupation of such individual, the name of the individual's
 115 employer, if any, and a statement indicating whether the individual or
 116 a business with which he is associated has a contract with the state
 117 which is valued at more than five thousand dollars; [(I)] (H) for each
 118 itemized contribution made by a lobbyist, the spouse of a lobbyist or
 119 any dependent child of a lobbyist who resides in the lobbyist's
 120 household, a statement to that effect, if applicable; and [(J)] (I) for each
 121 individual who contributes in excess of four hundred dollars in the
 122 aggregate to or for the benefit of any candidate's campaign for
 123 nomination at a primary or election to the office of chief executive
 124 officer of a town, city or borough, a statement indicating whether the
 125 individual or a business with which he is associated has a contract
 126 with said municipality that is valued at more than five thousand
 127 dollars. Each campaign treasurer shall include in such statement (i) an
 128 itemized accounting of the receipts and expenditures relative to any
 129 testimonial affair held under the provisions of section 9-333k or any
 130 other fund-raising affair, which is referred to in subsection (b) of
 131 section 9-333b, as amended by this act, and (ii) the date, location and a
 132 description of the affair.

133 (2) Each contributor described in subparagraph [(G), (H), (I) or (J)]
 134 (F), (G), (H) or (I) of subdivision (1) of this subsection shall, at the time
 135 the contributor makes such a contribution, provide the information
 136 which the campaign treasurer is required to include under said
 137 subparagraph in the statement filed under subsection (a), (e) or (f) of
 138 this section. Notwithstanding any provision of subdivision (2) of
 139 section 9-7b, any contributor described in subparagraph [(G)] (F) of
 140 subdivision (1) of this subsection who does not provide such
 141 information at the time the contributor makes such a contribution and

142 any treasurer shall not be subject to the provisions of subdivision (2) of
 143 section 9-7b. If a campaign treasurer receives a contribution from an
 144 individual which separately, or in the aggregate, is in excess of one
 145 thousand dollars and the contributor has not provided the information
 146 required by [said] subparagraph [(H)] (G) of subdivision (1) of this
 147 subsection or if a campaign treasurer receives a contribution from an
 148 individual to or for the benefit of any candidate's campaign for
 149 nomination at a primary or election to the office of chief executive
 150 officer of a town, city or borough, which separately, or in the
 151 aggregate, is in excess of four hundred dollars and the contributor has
 152 not provided the information required by [said] subparagraph [(J)] (I)
 153 of subdivision (1) of this subsection, the campaign treasurer: (i) Within
 154 three business days after receiving the contribution, shall send a
 155 request for such information to the contributor by certified mail, return
 156 receipt requested; (ii) shall not deposit the contribution until the
 157 campaign treasurer obtains such information from the contributor,
 158 notwithstanding the provisions of section 9-333h; and (iii) shall return
 159 the contribution to the contributor if the contributor does not provide
 160 the required information within fourteen days after the treasurer's
 161 written request or the end of the reporting period in which the
 162 contribution was received, whichever is later. Any failure of a
 163 contributor to provide the information which the campaign treasurer is
 164 required to include under [said] subparagraph [(G) or (I)] (F) or (H) of
 165 subdivision (1) of this subsection, which results in noncompliance by
 166 the campaign treasurer with the provisions of [said] subparagraph [(G)
 167 or (I)] (F) or (H) of subdivision (1) of this subsection, shall be a
 168 complete defense to any action against the campaign treasurer for
 169 failure to disclose such information.

170 (3) Contributions from a single individual to a campaign treasurer
 171 in the aggregate totaling thirty dollars or less need not be individually
 172 identified in the statement, but a sum representing the total amount of
 173 all such contributions made by all such individuals during the period
 174 to be covered by such statement shall be a separate entry, identified
 175 only by the words "total contributions from small contributors".

176 (4) Statements filed in accordance with this section shall remain
177 public records of the state for five years from the date such statements
178 are filed.

179 Sec. 3. Subsection (e) of section 9-333l of the general statutes is
180 repealed and the following is substituted in lieu thereof (*Effective July*
181 *1, 2005*):

182 (e) For purposes of this subsection and subsection (f) of this section,
183 the exclusions to the term "contribution" in subsection (b) of section 9-
184 333b, as amended by this act, shall not apply; the term "state office"
185 means the office of Governor, Lieutenant Governor, Attorney General,
186 State Comptroller, State Treasurer or Secretary of the State; and the
187 term "state officer" means the Governor, Lieutenant Governor,
188 Attorney General, State Comptroller, State Treasurer or Secretary of
189 the State. Notwithstanding any provision of this chapter to the
190 contrary, during any regular session of the General Assembly, during
191 any special session of the General Assembly held between the
192 adjournment of the regular session in an odd-numbered year and the
193 convening of the regular session in the following even-numbered year
194 or during any reconvened session of the General Assembly held in an
195 odd-numbered year to reconsider vetoed bills, (1) no lobbyist or
196 political committee established by or on behalf of a lobbyist shall make
197 or offer to make a contribution to or on behalf of, and no lobbyist shall
198 solicit a contribution on behalf of [(A) a candidate or exploratory
199 committee established by a candidate for nomination or election to the
200 General Assembly or a state office or (B)] a political committee [(i)] (A)
201 established for an assembly or senatorial district, [(ii)] or (B)
202 established by a member of the General Assembly or a state officer or
203 such member or officer's agent, or in consultation with, or at the
204 request or suggestion of, any such member, officer or agent, [or (iii)
205 controlled by such member, officer or agent, to aid or promote the
206 nomination or election of any candidate or candidates to the General
207 Assembly or a state office,] and (2) no such [candidate or] political
208 committee shall accept such a contribution. [The provisions of this

209 subsection shall not apply to a candidate committee established by a
210 member of the General Assembly or a candidate for nomination or
211 election to the General Assembly, at a special election for the General
212 Assembly, from the date on which the candidate or the chairman of the
213 committee files the designation of a campaign treasurer and a
214 depository institution under section 9-333d with the Secretary of the
215 State, to the date on which the special election is held, inclusive, or to
216 an exploratory committee established by a member of the General
217 Assembly to promote his candidacy for an office other than the
218 General Assembly.]

219 Sec. 4. Subsection (g) of section 9-333l of the general statutes is
220 repealed and the following is substituted in lieu thereof (*Effective July*
221 *1, 2005*)

222 (g) As used in this subsection, "immediate family" means any
223 spouse or dependent child who resides in a lobbyist's household. Each
224 lobbyist who is an individual and, in conjunction with members of his
225 immediate family, makes contributions to or purchases from
226 committees exceeding one thousand dollars in the aggregate during
227 the twelve-month period beginning July 1, 1993, or July first in any
228 year thereafter, shall file a statement, sworn under penalty of false
229 statement, with the Secretary of the State in accordance with the
230 provisions of section 9-333e, on the second Thursday in July following
231 the end of such twelve-month period. The statement shall include: (1)
232 The name of each committee to which the lobbyist or a member of his
233 immediate family has made a contribution and the amount and date of
234 each such contribution; and (2) the name of each committee from
235 which the lobbyist or member of his immediate family has purchased
236 any item of property [or advertising space in a program] in connection
237 with a fund-raising event which is not considered a contribution under
238 subsection (b) of section 9-333b, as amended by this act, and the
239 amount, date and description of each such purchase. Each lobbyist
240 who is an individual and who, in conjunction with members of his
241 immediate family, does not make contributions to or purchases from

242 committees exceeding one thousand dollars in the aggregate during
243 any such twelve-month period shall file a statement, sworn under
244 penalty of false statement, with the Secretary of the State in accordance
245 with the provisions of section 9-333e, on the second Thursday in July,
246 so indicating.

247 Sec. 5. Section 9-333m of the general statutes is repealed and the
248 following is substituted in lieu thereof (*Effective July 1, 2005*):

249 (a) No individual shall make a contribution or contributions to, for
250 the benefit of, or pursuant to the authorization or request of, a
251 candidate or a committee supporting or opposing any candidate's
252 campaign for nomination at a primary, or any candidate's campaign
253 for election, to the office of (1) Governor, in excess of [two thousand
254 five hundred] one thousand two hundred fifty dollars; (2) Lieutenant
255 Governor, Secretary of the State, Treasurer, Comptroller or Attorney
256 General, in excess of [one thousand five hundred] seven hundred fifty
257 dollars; (3) chief executive officer of a town, city or borough, in excess
258 of one thousand dollars; (4) [state senator or] probate judge, in excess
259 of five hundred dollars; [or (5) state representative or] (5) state senator,
260 in excess of two hundred fifty dollars; (6) state representative, in excess
261 of one hundred twenty-five dollars; or (7) any other office of a
262 municipality not previously included in this subsection, in excess of
263 two hundred fifty dollars. The limits imposed by this subsection shall
264 be applied separately to primaries and elections.

265 (b) No individual shall make a contribution or contributions to, or
266 for the benefit of, an exploratory committee in excess of one hundred
267 twenty-five dollars or a political committee formed by a slate of
268 candidates in a primary for the office of justice of the peace, in excess
269 of two hundred fifty dollars.

270 (c) No individual shall make contributions to such candidates or
271 committees which in the aggregate exceed fifteen thousand dollars for
272 any single election and primary preliminary thereto.

273 (d) No individual shall make a contribution to any candidate or
274 committee, other than a contribution in kind, in excess of one hundred
275 dollars except by personal check or credit card of that individual.

276 (e) No individual who is less than sixteen years of age shall make a
277 contribution or contributions, in excess of thirty dollars to, for the
278 benefit of, or pursuant to the authorization or request of: (1) A
279 candidate or a committee supporting or opposing any candidate's
280 campaign for nomination at a primary to any office; (2) a candidate or
281 a committee supporting or opposing any candidate's campaign for
282 election to any office; (3) an exploratory committee; (4) any other
283 political committee in any calendar year; or (5) a party committee in
284 any calendar year. Notwithstanding any provision of subdivision (2) of
285 section 9-7b, any individual who is less than sixteen years of age who
286 violates any provision of this subsection shall not be subject to the
287 provisions of subdivision (2) of section 9-7b.

288 Sec. 6. Section 9-333n of the general statutes is repealed and the
289 following is substituted in lieu thereof (*Effective July 1, 2005*):

290 (a) No individual shall make a contribution or contributions in any
291 one calendar year in excess of five thousand dollars to the state central
292 committee of any party, or for the benefit of such committee pursuant
293 to its authorization or request; or one thousand dollars to a town
294 committee of any political party, or for the benefit of such committee
295 pursuant to its authorization or request; or one thousand dollars to a
296 political committee other than (1) a political committee formed solely
297 to aid or promote the success or defeat of a referendum question, (2) an
298 exploratory committee, (3) a political committee established by an
299 organization, or for the benefit of such committee pursuant to its
300 authorization or request, or (4) a political committee formed by a slate
301 of candidates in a primary for the office of justice of the peace of the
302 same town.

303 (b) No individual shall make a contribution to a political committee
304 established by an organization which receives its funds from the

305 organization's treasury. With respect to a political committee
306 established by an organization which has complied with the provisions
307 of subsection (b) or (c) of section 9-333p, and has elected to receive
308 contributions, no individual other than a member of the organization
309 may make contributions to the committee, in which case the individual
310 may contribute not more than five hundred dollars in any one calendar
311 year to such committee or for the benefit of such committee pursuant
312 to its authorization or request.

313 (c) In no event may any individual make contributions to a
314 candidate committee and a political committee formed solely to
315 support one candidate other than an exploratory committee or for the
316 benefit of a candidate committee and a political committee formed
317 solely to support one candidate pursuant to the authorization or
318 request of any such committee, in an amount which in the aggregate is
319 in excess of the maximum amount which may be contributed to the
320 candidate.

321 (d) Any individual may make unlimited contributions or
322 expenditures to aid or promote the success or defeat of any
323 referendum question, provided any individual who makes an
324 expenditure or expenditures in excess of one thousand dollars to
325 promote the success or defeat of any referendum question shall file
326 statements according to the same schedule and in the same manner as
327 is required of a campaign treasurer of a political committee under
328 section 9-333j.

329 (e) Any individual acting alone may, independent of any candidate,
330 agent of the candidate, or committee, make unlimited expenditures to
331 promote the success or defeat of any candidate's campaign for election,
332 or nomination at a primary, to any office or position, provided any
333 individual who makes an independent expenditure or expenditures in
334 excess of one thousand dollars to promote the success or defeat of any
335 candidate's campaign for election, or nomination at a primary, to any
336 such office or position shall file statements according to the same

337 schedule and in the same manner as is required of a campaign
338 treasurer of a candidate committee under section 9-333j.

339 (f) (1) As used in this subsection and subsection (f) of section 9-333j,
340 (A) "investment services" means investment legal services, investment
341 banking services, investment advisory services, underwriting services,
342 financial advisory services or brokerage firm services, and (B)
343 "principal of an investment services firm" means (i) an individual who
344 is a director of or has an ownership interest in an investment services
345 firm to which the State Treasurer pays compensation, expenses or fees
346 or issues a contract, except for an individual who owns less than five
347 per cent of the shares of an investment services firm which is a
348 publicly traded corporation, (ii) an individual who is employed by
349 such an investment services firm as president, treasurer, or executive
350 or senior vice president, (iii) an employee of such an investment
351 services firm who has managerial or discretionary responsibilities with
352 respect to any investment services provided to the State Treasurer, (iv)
353 the spouse or a dependent child of an individual described in this
354 subparagraph, or (v) a political committee established by or on behalf
355 of an individual described in this subparagraph.

356 (2) No principal of an investment services firm shall make a
357 contribution to, or solicit contributions on behalf of, an exploratory
358 committee or candidate committee established by a candidate for
359 nomination or election to the office of State Treasurer during the term
360 of office of the State Treasurer who pays compensation, expenses or
361 fees or issues a contract to such firm.

362 (3) Neither the State Treasurer, the Deputy State Treasurer, any
363 unclassified employee of the office of the State Treasurer acting on
364 behalf of the State Treasurer or Deputy State Treasurer, any candidate
365 for the office of State Treasurer, any member of the Investment
366 Advisory Council established under section 3-13b nor any agent of any
367 such candidate may solicit contributions on behalf of an exploratory
368 committee or candidate committee established by a candidate for

369 nomination or election to any public office, a political committee or a
370 party committee, from a principal of an investment services firm,
371 except that the prohibition in this subsection shall not apply to an
372 incumbent State Treasurer who establishes an exploratory committee
373 or candidate committee for any public office other than State
374 Treasurer.

375 (4) No member of the Investment Advisory Council appointed
376 under section 3-13b shall make a contribution to, or solicit
377 contributions on behalf of, an exploratory committee or candidate
378 committee established by a candidate for nomination or election to the
379 office of State Treasurer.

380 (5) The provisions of this subsection shall not restrict an individual
381 from establishing an exploratory or candidate committee for the
382 individual's own campaign or from soliciting contributions for such
383 committees from persons not prohibited from making contributions
384 under this subsection.

385 (g) (1) No individual who is an owner, partner, director or officer, or
386 a manager having substantial policy or decision-making authority, of a
387 business entity which has a contract with the state or is seeking a
388 contract with the state, shall make a contribution or contributions to,
389 for the benefit of, or pursuant to the authorization or request of, a
390 candidate or a committee supporting or opposing any candidate's
391 campaign for nomination at a primary, or any candidate's campaign
392 for election, to the office of (A) Governor; (B) Lieutenant Governor,
393 Secretary of the State, Comptroller or Attorney General; (C) Treasurer,
394 with regard to individuals not subject to the prohibition under
395 subdivision (2) of subsection (f) of this section; (D) state senator; or (E)
396 state representative; or an exploratory committee.

397 (2) No such candidate or committee shall accept such a contribution.

398 (h) (1) No lobbyist shall make a contribution or contributions to, for
399 the benefit of, or pursuant to the authorization or request of, a

400 candidate or a committee supporting or opposing any candidate's
401 campaign for nomination at a primary, or any candidate's campaign
402 for election, to the office of (A) Governor; (B) Lieutenant Governor,
403 Secretary of the State, Treasurer, Comptroller or Attorney General; (C)
404 state senator; or (D) state representative; or an exploratory committee.

405 (2) No such candidate or committee shall accept such a contribution.

406 (i) No lobbyist may solicit a contribution or contributions to, for the
407 benefit of, or pursuant to the authorization or request of, a candidate
408 or a committee supporting or opposing any candidate's campaign for
409 nomination at a primary, or any candidate's campaign for election, to
410 the office of (1) Governor; (2) Lieutenant Governor, Secretary of the
411 State, Treasurer, Comptroller or Attorney General; (3) state senator; or
412 (4) state representative; or an exploratory committee.

413 Sec. 7. Section 9-333o of the general statutes is repealed and the
414 following is substituted in lieu thereof (*Effective July 1, 2005*):

415 (a) No business entity shall make any contributions or expenditures
416 to, or for the benefit of, any candidate's campaign for election to any
417 public office or position subject to this chapter or for nomination at a
418 primary for any such office or position, or to promote the defeat of any
419 candidate for any such office or position, or to promote the success or
420 defeat of any political party, except as provided in subsection (b) of
421 this section.

422 (b) A business entity may make reasonable and necessary transfers
423 or disbursements to or for the benefit of a political committee
424 established by such business entity, for the administration of, or
425 solicitation of contributions to, such political committee. Nonmonetary
426 contributions by a business entity which are incidental in nature and
427 are directly attributable to the administration of such political
428 committee shall be exempt from the reporting requirements of this
429 chapter. No business entity shall form more than one political
430 committee.

431 (c) The provisions of this section shall not preclude a business entity
432 from making contributions or expenditures to promote the success or
433 defeat of a referendum question.

434 (d) A political committee organized by a business entity shall not
435 make a contribution or contributions to or for the benefit of any
436 candidate's campaign for nomination at a primary or any candidate's
437 campaign for election to the office of: (1) Governor, in excess of [five
438 thousand] two thousand five hundred dollars; (2) Lieutenant
439 Governor, Secretary of the State, Treasurer, Comptroller or Attorney
440 General, in excess of [three thousand] one thousand five hundred
441 dollars; (3) [state senator,] probate judge or chief executive officer of a
442 town, city or borough, in excess of one thousand dollars; (4) state
443 senator, in excess of five hundred dollars; (5) state representative, in
444 excess of [five hundred] two hundred fifty dollars; or [(5)] (6) any other
445 office of a municipality not included in subdivision (3) of this
446 subsection, in excess of two hundred fifty dollars; or an exploratory
447 committee, in excess of two hundred fifty dollars. The limits imposed
448 by this subsection shall apply separately to primaries and elections and
449 contributions by any such committee to candidates designated in this
450 subsection shall not exceed one hundred thousand dollars in the
451 aggregate for any single election and primary preliminary thereto.
452 Contributions to such committees shall also be subject to the
453 provisions of section 9-333t, as amended by this act, in the case of
454 committees formed for ongoing political activity or section 9-333u in
455 the case of committees formed for a single election or primary.

456 (e) A political committee organized by a business entity may make
457 unlimited contributions to, or for the benefit of, another political
458 committee organized by a business entity or to a party committee. [No
459 political committee organized by a business entity shall make a
460 contribution to an exploratory committee in excess of two hundred
461 fifty dollars.] No such political committee shall make a contribution or
462 contributions in excess of two thousand dollars to any other kind of
463 political committee, in any one calendar year if organized for ongoing

464 political activities, or if formed for a single primary, election or
465 referendum, with respect to such primary, election or referendum.

466 (f) As used in this subsection, "investment services" means
467 investment legal services, investment banking services, investment
468 advisory services, underwriting services, financial advisory services or
469 brokerage firm services. No political committee established by a firm
470 which provides investment services and to which the State Treasurer
471 pays compensation, expenses or fees or issues a contract shall make a
472 contribution to, or solicit contributions on behalf of, an exploratory
473 committee or candidate committee established by a candidate for
474 nomination or election to the office of State Treasurer during the term
475 of office of the State Treasurer who does business with such firm.

476 Sec. 8. Section 9-333q of the general statutes is repealed and the
477 following is substituted in lieu thereof (*Effective July 1, 2005*):

478 (a) No political committee established by an organization shall
479 make a contribution or contributions to, or for the benefit of, any
480 candidate's campaign for nomination at a primary or for election to the
481 office of: (1) Governor, in excess of [two thousand five hundred] one
482 thousand two hundred fifty dollars; (2) Lieutenant Governor, Secretary
483 of the State, Treasurer, Comptroller or Attorney General, in excess of
484 [one thousand five hundred] seven hundred fifty dollars; (3) chief
485 executive officer of a town, city or borough, in excess of one thousand
486 dollars; (4) [state senator or] probate judge, in excess of five hundred
487 dollars; [or (5) state representative or] (5) state senator, in excess of two
488 hundred fifty dollars; (6) state representative, in excess of one hundred
489 twenty-five dollars; or (7) any other office of a municipality not
490 previously included in this subsection, in excess of two hundred fifty
491 dollars.

492 (b) No such committee shall make a contribution or contributions to,
493 or for the benefit of, an exploratory committee, in excess of [two
494 hundred fifty] one hundred twenty-five dollars. Any such committee
495 may make unlimited contributions to a political committee formed

496 solely to aid or promote the success or defeat of a referendum
497 question.

498 (c) The limits imposed by subsection (a) of this section shall apply
499 separately to primaries and elections and no such committee shall
500 make contributions to the candidates designated in this section which
501 in the aggregate exceed fifty thousand dollars for any single election
502 and primary preliminary thereto.

503 (d) No political committee established by an organization shall
504 make contributions in any one calendar year to, or for the benefit of, (1)
505 the state central committee of a political party, in excess of five
506 thousand dollars; (2) a town committee, in excess of one thousand
507 dollars; or (3) any political committee, other than an exploratory
508 committee or a committee formed solely to aid or promote the success
509 or defeat of a referendum question, in excess of two thousand dollars.

510 (e) No political committee established by an organization shall make
511 contributions to the committees designated in subsection (d) of this
512 section, which in the aggregate exceed fifteen thousand dollars in any
513 one calendar year. Contributions to a political committee established
514 by an organization shall also be subject to the provisions of section 9-
515 333t, as amended by this act, in the case of a committee formed for
516 ongoing political activity or section 9-333u in the case of a committee
517 formed for a single election or primary.

518 Sec. 9. Section 9-333s of the general statutes is repealed and the
519 following is substituted in lieu thereof (*Effective July 1, 2005*):

520 (a) A party committee may make unlimited contributions to, or for
521 the benefit of, any of the following: (1) Another party committee; (2) a
522 candidate committee of a candidate for nomination or election to the
523 office of probate judge or any office of a municipality; (3) a national
524 committee of a political party; (4) a committee of a candidate for
525 federal or out-of-state office; or (5) a political committee. No party
526 committee shall make a contribution or contributions to, or for the

527 benefit of, any candidate's campaign for nomination at a primary or for
 528 election to the office of: (A) Governor, in excess of five thousand
 529 dollars; (B) Lieutenant Governor, Secretary of the State, Treasurer,
 530 Comptroller or Attorney General, in excess of three thousand dollars;
 531 (C) state senator, in excess of one thousand dollars; or (D) state
 532 representative, in excess of five hundred dollars; or an exploratory
 533 committee establish by a candidate for nomination or election to any of
 534 said offices, in excess of five hundred dollars. A party committee may
 535 also make contributions to a charitable organization which is a tax-
 536 exempt organization under Section 501(c)(3) of the Internal Revenue
 537 Code, as from time to time amended, or make memorial contributions.
 538 A town committee may also contribute to a scholarship awarded by a
 539 high school on the basis of objective criteria.

540 (b) A party committee may receive contributions from a federal
 541 account of a national committee of a political party, but may not
 542 receive contributions from any other account of a national committee
 543 of a political party or from a committee of a candidate for federal or
 544 out-of-state office, for use in the election of candidates subject to the
 545 provisions of this chapter.

546 Sec. 10. Section 9-333t of the general statutes is repealed and the
 547 following is substituted in lieu thereof (*Effective July 1, 2005*):

548 (a) A political committee organized for ongoing political activities
 549 may make unlimited contributions to, or for the benefit of, a party
 550 committee; any national committee of a political party; a candidate
 551 committee of a candidate for nomination or election to the office of
 552 probate judge or any office of a municipality; or a committee of a
 553 candidate for federal or out-of-state office. No political committee
 554 organized for ongoing political activities shall make a contribution or
 555 contributions to, or for the benefit of, any candidate's campaign for
 556 nomination at a primary or for election to the office of: (1) Governor, in
 557 excess of two thousand five hundred dollars; (2) Lieutenant Governor,
 558 Secretary of the State, Treasurer, Comptroller or Attorney General, in

559 excess of one thousand five hundred dollars; (3) state senator, in excess
560 of five hundred dollars; (4) state representative, in excess of two
561 hundred fifty dollars; or an exploratory committee established by a
562 candidate for nomination or election to any of said offices, in excess of
563 one hundred twenty-five dollars. No such political committee shall
564 make a contribution or contributions in excess of two thousand dollars
565 to another political committee in any calendar year except that a
566 political committee organized by a business entity may make
567 unlimited contributions to, or for the benefit of, another political
568 committee organized by a business entity. [No political committee
569 organized for ongoing political activities shall make a contribution in
570 excess of two hundred fifty dollars to an exploratory committee.] If
571 such an ongoing committee is established by an organization or a
572 business entity, its contributions shall be subject to the limits imposed
573 by sections 9-333o to 9-333q, inclusive, as amended by this act. A
574 political committee organized for ongoing political activities may
575 make contributions to a charitable organization which is a tax-exempt
576 organization under Section 501(c)(3) of the Internal Revenue Code, as
577 from time to time amended, or make memorial contributions.

578 (b) A political committee organized for ongoing political activities
579 may receive contributions from the federal account of a national
580 committee of a political party, but may not receive contributions from
581 any other account of a national committee of a political party or from a
582 committee of a candidate for federal or out-of-state office.

583 (c) No member of the General Assembly or such member's agent, or
584 a candidate for nomination or election to the General Assembly or
585 such candidate's agent, may establish a political committee to aid or
586 promote the nomination or election of any candidate or candidates to
587 the General Assembly or a state office, except that the majority and
588 minority parties in the House of Representatives and the Senate may
589 each establish no more than one political committee.

590 (d) (1) No political committee established by or on behalf of a

591 lobbyist shall make a contribution or contributions to, for the benefit
 592 of, or pursuant to the authorization or request of, a candidate or a
 593 committee supporting or opposing any candidate's campaign for
 594 nomination at a primary, or any candidate's campaign for election, to
 595 the office of: (A) Governor; (B) Lieutenant Governor, Secretary of the
 596 State, Treasurer, Comptroller or Attorney General; (C) state senator; or
 597 (D) state representative; or an exploratory committee.

598 (2) No such candidate or committee shall accept such a contribution.

599 (e) No political committee established by or on behalf of a lobbyist
 600 may solicit a contribution or contributions to, for the benefit of, or
 601 pursuant to the authorization or request of, a candidate or a committee
 602 supporting or opposing any candidate's campaign for nomination at a
 603 primary, or any candidate's campaign for election, to the office of: (1)
 604 Governor; (2) Lieutenant Governor, Secretary of the State, Treasurer,
 605 Comptroller or Attorney General; (3) state senator; or (4) state
 606 representative; or an exploratory committee.

607 Sec. 11. Section 9-333w of the general statutes is amended by adding
 608 subsection (g) as follows (*Effective July 1, 2005*):

609 (NEW) (g) (1) As used in this subsection, "written or electronic
 610 communication" means any written, typed or other printed
 611 communication, any radio or television broadcast or any web site
 612 content available on the Internet.

613 (2) Any political committee or party committee, individual working
 614 on behalf of any such committee or individual making an independent
 615 expenditure, who specifically promotes the success or defeat of any
 616 candidate's campaign for nomination at a primary or election through
 617 any written or electronic communication that includes the name or
 618 depiction of said candidate, shall provide a copy of the communication
 619 to said candidate or the candidate committee of the candidate at least
 620 twenty-four hours before the communication is distributed, broadcast
 621 or made available on the Internet.

622 (3) Any candidate, candidate committee or individual working on
623 behalf of any such candidate or candidate committee, who specifically
624 promotes the success or defeat of any other candidate's campaign for
625 nomination at a primary or election through any written or electronic
626 communication that includes the name or depiction of said other
627 candidate, shall provide a copy of the communication to said other
628 candidate or the candidate committee of said candidate at least
629 twenty-four hours before the communication is distributed, broadcast
630 or made available on the Internet.

631 Sec. 12. (NEW) (*Effective July 1, 2005*) A candidate for nomination or
632 election to the office of Governor, Lieutenant Governor, Attorney
633 General, State Comptroller, State Treasurer, Secretary of the State, state
634 senator or state representative may accept contributions described in
635 subparagraph (B)(xv) of subdivision (20) of subsection (a) of section 12-
636 701 of the general statutes, as amended by this act, which qualify for
637 income tax modification, if the candidate files an affidavit certifying
638 under section 13 of this act that the candidate agrees to limit campaign
639 expenditures to the applicable amounts set forth in sections 14 to 17,
640 inclusive, of this act.

641 Sec. 13. (NEW) (*Effective July 1, 2005*) (a) Each candidate for
642 nomination or election to the office of Governor, Lieutenant Governor,
643 Attorney General, State Comptroller, State Treasurer, Secretary of the
644 State, state senator or state representative shall file an affidavit with
645 the Secretary of the State, at the same time that the candidate files
646 either a committee statement under subsection (a) of section 9-333f of
647 the general statutes or a certification under subsection (b) of said
648 section 9-333f. The affidavit shall include a written certification that the
649 candidate either agrees to limit campaign expenditures to the
650 applicable amounts set forth in sections 14 to 17, inclusive, of this act,
651 or does not agree to limit such campaign expenditures. The Secretary
652 of the State shall forward a copy of each filed affidavit to the
653 Commissioner of Revenue Services.

654 (b) The Secretary of the State shall prepare and make such affidavit
655 forms available to candidates.

656 (c) A candidate who certifies the candidate's agreement to limit
657 campaign expenditures to the applicable amounts set forth in sections
658 14 to 17, inclusive, of this act shall be referred to in sections 14 to 17,
659 inclusive, and 19 and 20 of this act as a "participating candidate" and a
660 candidate who certifies that the candidate does not agree to limit such
661 campaign expenditures shall be referred to in this section as a
662 "nonparticipating candidate". The Secretary of the State shall prepare a
663 list of the participating candidates and a list of the nonparticipating
664 candidates and shall make such lists available for public inspection.

665 Sec. 14. (NEW) (*Effective July 1, 2005*) (a) The candidate committee of
666 a participating candidate for nomination or election to the office of
667 Governor, who does not have a primary for nomination to said office,
668 shall limit expenditures for each portion of the campaign for said office
669 as follows: (1) Selection and support of delegates to a convention or
670 circulation of petitions pursuant to sections 9-404a to 9-404c, inclusive,
671 of the general statutes, not more than two hundred fifty thousand
672 dollars; and (2) general election, three million dollars.

673 (b) The candidate committee of a participating candidate for
674 nomination or election to the office of Governor, who has a primary for
675 nomination to said office, shall limit expenditures for each portion of
676 the campaign for said office as follows: (1) Selection and support of
677 delegates to a convention or circulation of petitions pursuant to
678 sections 9-404a to 9-404c, inclusive, of the general statutes, not more
679 than two hundred fifty thousand dollars; (2) primary for nomination,
680 one million two hundred fifty thousand dollars; and (3) general
681 election, two million two hundred twenty-five thousand dollars.

682 Sec. 15. (NEW) (*Effective July 1, 2005*) (a) The candidate committee of
683 a participating candidate for nomination or election to the office of
684 Lieutenant Governor, Attorney General, State Comptroller, State
685 Treasurer or Secretary of the State, who does not have a primary for

686 nomination to said office, shall limit expenditures for each portion of
687 the campaign for said office as follows: (1) Selection and support of
688 delegates to a convention or circulation of petitions pursuant to
689 sections 9-404a to 9-404c, inclusive, of the general statutes, not more
690 than fifteen thousand dollars; and (2) general election, five hundred
691 thousand dollars.

692 (b) The candidate committee of a participating candidate for
693 nomination or election to the office of Lieutenant Governor, Attorney
694 General, State Comptroller, State Treasurer or Secretary of the State,
695 who has a primary for nomination to said office, shall limit
696 expenditures for each portion of the campaign for said office as
697 follows: (1) Selection and support of delegates to a convention or
698 circulation of petitions pursuant to sections 9-404a to 9-404c, inclusive,
699 of the general statutes, not more than fifteen thousand dollars; (2)
700 primary for nomination, one hundred seventy-five thousand dollars;
701 and (3) general election, four hundred twenty-five thousand dollars.

702 Sec. 16. (NEW) (*Effective July 1, 2005*) (a) The candidate committee of
703 a participating candidate for nomination or election to the office of
704 state senator, who does not have a primary for nomination to said
705 office, shall limit expenditures for each portion of the campaign for
706 said office as follows: (1) Selection and support of delegates to a
707 convention or circulation of petitions pursuant to sections 9-404a to 9-
708 404c, inclusive, of the general statutes, not more than five thousand
709 dollars; and (2) general election, eighty thousand dollars.

710 (b) The candidate committee of a participating candidate for
711 nomination or election to the office of state senator, who has a primary
712 for nomination to said office, shall limit expenditures for each portion
713 of the campaign for said office as follows: (1) Selection and support of
714 delegates to a convention or circulation of petitions pursuant to
715 sections 9-404a to 9-404c, inclusive, of the general statutes, not more
716 than five thousand dollars; (2) primary for nomination, thirty-five
717 thousand dollars; and (3) general election, sixty-five thousand dollars.

718 Sec. 17. (NEW) (*Effective July 1, 2005*) (a) The candidate committee of
 719 a participating candidate for nomination or election to the office of
 720 state representative, who does not have a primary for nomination to
 721 said office, shall limit expenditures for each portion of the campaign
 722 for said office as follows: (1) Selection and support of delegates to a
 723 convention or circulation of petitions pursuant to sections 9-404a to 9-
 724 404c, inclusive, of the general statutes, not more than two thousand
 725 five hundred dollars; and (2) general election, twenty thousand
 726 dollars.

727 (b) The candidate committee of a participating candidate for
 728 nomination or election to the office of state representative, who has a
 729 primary for nomination to said office, shall limit expenditures for each
 730 portion of the campaign for said office as follows: (1) Selection and
 731 support of delegates to a convention or circulation of petitions
 732 pursuant to sections 9-404a to 9-404c, inclusive, of the general statutes,
 733 not more than two thousand five hundred dollars; (2) primary for
 734 nomination, six thousand five hundred dollars; and (3) general
 735 election, seventeen thousand five hundred dollars.

736 Sec. 18. Subdivision (20) of subsection (a) of section 12-701 of the
 737 general statutes is repealed and the following is substituted in lieu
 738 thereof (*Effective July 1, 2005*):

739 (20) "Connecticut adjusted gross income" means adjusted gross
 740 income, with the following modifications:

741 (A) There shall be added thereto (i) to the extent not properly
 742 includable in gross income for federal income tax purposes, any
 743 interest income from obligations issued by or on behalf of any state,
 744 political subdivision thereof, or public instrumentality, state or local
 745 authority, district or similar public entity, exclusive of such income
 746 from obligations issued by or on behalf of the state of Connecticut, any
 747 political subdivision thereof, or public instrumentality, state or local
 748 authority, district or similar public entity created under the laws of the
 749 state of Connecticut and exclusive of any such income with respect to

750 which taxation by any state is prohibited by federal law, (ii) any
751 exempt-interest dividends, as defined in Section 852(b)(5) of the
752 Internal Revenue Code, exclusive of such exempt-interest dividends
753 derived from obligations issued by or on behalf of the state of
754 Connecticut, any political subdivision thereof, or public
755 instrumentality, state or local authority, district or similar public entity
756 created under the laws of the state of Connecticut and exclusive of
757 such exempt-interest dividends derived from obligations, the income
758 with respect to which taxation by any state is prohibited by federal
759 law, (iii) any interest or dividend income on obligations or securities of
760 any authority, commission or instrumentality of the United States
761 which federal law exempts from federal income tax but does not
762 exempt from state income taxes, (iv) to the extent included in gross
763 income for federal income tax purposes for the taxable year, the total
764 taxable amount of a lump sum distribution for the taxable year
765 deductible from such gross income in calculating federal adjusted
766 gross income, (v) to the extent properly includable in determining the
767 net gain or loss from the sale or other disposition of capital assets for
768 federal income tax purposes, any loss from the sale or exchange of
769 obligations issued by or on behalf of the state of Connecticut, any
770 political subdivision thereof, or public instrumentality, state or local
771 authority, district or similar public entity created under the laws of the
772 state of Connecticut, in the income year such loss was recognized, (vi)
773 to the extent deductible in determining federal adjusted gross income,
774 any income taxes imposed by this state, (vii) to the extent deductible in
775 determining federal adjusted gross income, any interest on
776 indebtedness incurred or continued to purchase or carry obligations or
777 securities the interest on which is exempt from tax under this chapter,
778 (viii) expenses paid or incurred during the taxable year for the
779 production or collection of income which is exempt from taxation
780 under this chapter or the management, conservation or maintenance of
781 property held for the production of such income, and the amortizable
782 bond premium for the taxable year on any bond the interest on which
783 is exempt from tax under this chapter to the extent that such expenses

784 and premiums are deductible in determining federal adjusted gross
785 income, and (ix) for property placed in service after September 10,
786 2001, but prior to September 11, 2004, in taxable years ending after
787 September 10, 2001, any additional allowance for depreciation under
788 subsection (k) of Section 168 of the Internal Revenue Code, as provided
789 by Section 101 of the Job Creation and Worker Assistance Act of 2002,
790 to the extent deductible in determining federal adjusted gross income.

791 (B) There shall be subtracted therefrom (i) to the extent properly
792 includable in gross income for federal income tax purposes, any
793 income with respect to which taxation by any state is prohibited by
794 federal law, (ii) to the extent allowable under section 12-718, exempt
795 dividends paid by a regulated investment company, (iii) the amount of
796 any refund or credit for overpayment of income taxes imposed by this
797 state, or any other state of the United States or a political subdivision
798 thereof, or the District of Columbia, to the extent properly includable
799 in gross income for federal income tax purposes, (iv) to the extent
800 properly includable in gross income for federal income tax purposes
801 and not otherwise subtracted from federal adjusted gross income
802 pursuant to clause (x) of this subparagraph in computing Connecticut
803 adjusted gross income, any tier 1 railroad retirement benefits, (v) to the
804 extent any additional allowance for depreciation under Section 168(k)
805 of the Internal Revenue Code, as provided by Section 101 of the Job
806 Creation and Worker Assistance Act of 2002, for property placed in
807 service after December 31, 2001, but prior to September 10, 2004, was
808 added to federal adjusted gross income pursuant to subparagraph (A)
809 (ix) of this subdivision in computing Connecticut adjusted gross
810 income for a taxable year ending after December 31, 2001, twenty-five
811 per cent of such additional allowance for depreciation in each of the
812 four succeeding taxable years, (vi) to the extent properly includable in
813 gross income for federal income tax purposes, any interest income
814 from obligations issued by or on behalf of the state of Connecticut, any
815 political subdivision thereof, or public instrumentality, state or local
816 authority, district or similar public entity created under the laws of the
817 state of Connecticut, (vii) to the extent properly includable in

818 determining the net gain or loss from the sale or other disposition of
819 capital assets for federal income tax purposes, any gain from the sale
820 or exchange of obligations issued by or on behalf of the state of
821 Connecticut, any political subdivision thereof, or public
822 instrumentality, state or local authority, district or similar public entity
823 created under the laws of the state of Connecticut, in the income year
824 such gain was recognized, (viii) any interest on indebtedness incurred
825 or continued to purchase or carry obligations or securities the interest
826 on which is subject to tax under this chapter but exempt from federal
827 income tax, to the extent that such interest on indebtedness is not
828 deductible in determining federal adjusted gross income and is
829 attributable to a trade or business carried on by such individual, (ix)
830 ordinary and necessary expenses paid or incurred during the taxable
831 year for the production or collection of income which is subject to
832 taxation under this chapter but exempt from federal income tax, or the
833 management, conservation or maintenance of property held for the
834 production of such income, and the amortizable bond premium for the
835 taxable year on any bond the interest on which is subject to tax under
836 this chapter but exempt from federal income tax, to the extent that
837 such expenses and premiums are not deductible in determining federal
838 adjusted gross income and are attributable to a trade or business
839 carried on by such individual, (x) (I) for a person who files a return
840 under the federal income tax as an unmarried individual whose
841 federal adjusted gross income for such taxable year is less than fifty
842 thousand dollars, or as a married individual filing separately whose
843 federal adjusted gross income for such taxable year is less than fifty
844 thousand dollars, or for a husband and wife who file a return under
845 the federal income tax as married individuals filing jointly whose
846 federal adjusted gross income for such taxable year is less than sixty
847 thousand dollars or a person who files a return under the federal
848 income tax as a head of household whose federal adjusted gross
849 income for such taxable year is less than sixty thousand dollars, an
850 amount equal to the Social Security benefits includable for federal
851 income tax purposes; and (II) for a person who files a return under the

852 federal income tax as an unmarried individual whose federal adjusted
 853 gross income for such taxable year is fifty thousand dollars or more, or
 854 as a married individual filing separately whose federal adjusted gross
 855 income for such taxable year is fifty thousand dollars or more, or for a
 856 husband and wife who file a return under the federal income tax as
 857 married individuals filing jointly whose federal adjusted gross income
 858 from such taxable year is sixty thousand dollars or more or for a
 859 person who files a return under the federal income tax as a head of
 860 household whose federal adjusted gross income for such taxable year
 861 is sixty thousand dollars or more, an amount equal to the difference
 862 between the amount of Social Security benefits includable for federal
 863 income tax purposes and the lesser of twenty-five per cent of the Social
 864 Security benefits received during the taxable year, or twenty-five per
 865 cent of the excess described in Section 86(b)(1) of the Internal Revenue
 866 Code, (xi) to the extent properly includable in gross income for federal
 867 income tax purposes, any amount rebated to a taxpayer pursuant to
 868 section 12-746, (xii) to the extent properly includable in the gross
 869 income for federal income tax purposes of a designated beneficiary,
 870 any distribution to such beneficiary from any qualified state tuition
 871 program, as defined in Section 529(b) of the Internal Revenue Code,
 872 established and maintained by this state or any official, agency or
 873 instrumentality of the state, (xiii) to the extent properly includable in
 874 gross income for federal income tax purposes, the amount of any
 875 Holocaust victims' settlement payment received in the taxable year by
 876 a Holocaust victim, [and] (xiv) to the extent properly includable in
 877 gross income for federal income tax purposes of an account holder, as
 878 defined in section 31-51ww, interest earned on funds deposited in the
 879 individual development account, as defined in section 31-51ww, of
 880 such account holder, and (xv) the amount of any contribution made
 881 during the taxable year to a candidate committee of a candidate for
 882 nomination or election to the office of Governor, Lieutenant Governor,
 883 Attorney General, State Comptroller, State Treasurer, Secretary of the
 884 State, state senator or state representative who has filed an affidavit
 885 certifying under section 13 of this act that the candidate agrees to limit

886 campaign expenditures to the applicable amounts set forth in sections
887 14 to 17, inclusive, of this act, provided (I) the total amount of all such
888 contributions that shall be subtracted from adjusted gross income shall
889 not exceed fifty dollars in the case of a contribution or contributions
890 made by a person filing a return as an individual or one hundred
891 dollars in the case of a contribution or contributions made by a
892 married person or persons filing a joint return, and (II) the taxpayer
893 attaches to the tax return a signed contribution receipt described in
894 section 19 of this act for each such contribution.

895 (C) With respect to a person who is the beneficiary of a trust or
896 estate, there shall be added or subtracted, as the case may be, from
897 adjusted gross income such person's share, as determined under
898 section 12-714, in the Connecticut fiduciary adjustment.

899 Sec. 19. (NEW) (*Effective July 1, 2005*) (a) The Secretary of the State
900 shall make contribution receipt forms available to participating
901 candidates for contributions that qualify for an income tax
902 modification under subparagraph (B)(xv) of subdivision (20) of
903 subsection (a) of section 12-701 of the general statutes, as amended by
904 this act. Such forms shall state in boldface type that (1) the contributor
905 being given the receipt qualifies for said income tax modification, and
906 (2) the candidate to whom the contribution was made filed an affidavit
907 certifying under section 13 of this act that the candidate agrees to limit
908 campaign expenditures to the applicable amounts set forth in sections
909 14 to 17, inclusive, of this act. The receipt forms shall be numbered.

910 (b) Each participating candidate who receives a contribution shall
911 give the contributor two copies of the contribution receipt described in
912 subsection (a) of this section, which shall be signed by the candidate or
913 the campaign treasurer of the candidate committee.

914 (c) A nonparticipating candidate or the campaign treasurer of the
915 candidate committee of a nonparticipating candidate who intentionally
916 gives a contributor a receipt under this section or a facsimile of such a
917 receipt shall be fined not more than two thousand dollars or

918 imprisoned not more than one year, or both.

919 Sec. 20. (NEW) (*Effective July 1, 2005*) If the campaign expenditures
920 of a nonparticipating candidate exceeds an applicable expenditure
921 limit set forth in sections 14 to 17, inclusive, of this act and there is a
922 participating candidate for the same office, the nonparticipating
923 candidate shall notify the Secretary of the State and the participating
924 candidate of such excess expenditures, in writing, within twenty-four
925 hours of making such excess expenditures. Upon receipt of such
926 notice, the participating candidate, upon filing a notice with the
927 Secretary, may make campaign expenditures exceeding the applicable
928 expenditure limit. Contributions to such participating candidate shall
929 continue to qualify for the income tax modification under
930 subparagraph (B)(xv) of subdivision (20) of subsection (a) of section 12-
931 701 of the general statutes, as amended by this act.

932 Sec. 21. Section 9-348ee of the general statutes is repealed and the
933 following is substituted in lieu thereof (*Effective July 1, 2005*):

934 (a) The Secretary of the State shall (1) not later than July 1, 1998,
935 create a software program or programs for the preparation of financial
936 disclosure statements required by section 9-333j, as amended by this
937 act, and (2) not later than July 1, 1999, prescribe the standard reporting
938 format and specifications for other software programs created by
939 vendors for such purpose, subject to the approval, for legal sufficiency,
940 of the State Elections Enforcement Commission. No software program
941 created by a vendor may be used for the electronic submission of such
942 financial disclosure statements, until the Secretary of the State
943 determines that the program provides for the standard reporting
944 format, and complies with the specifications, which are prescribed
945 under subdivision (2) of this subsection for vendor software programs.
946 The secretary, in consultation with the commission, shall provide
947 training in the use of the software program or programs created by the
948 secretary.

949 (b) On and after [January 1, 1999] July 1, 2005, the campaign

950 treasurer of the candidate committee for [each candidate for
 951 nomination or election to the office of Governor, Lieutenant Governor,
 952 Attorney General, State Comptroller, State Treasurer or Secretary of
 953 the State who] any candidate, as defined in section 9-333a, who is
 954 required to file campaign finance statements pursuant to section 9-333j,
 955 as amended by this act, with the office of the Secretary of the State and
 956 the campaign treasurer of any political committee or party committee,
 957 which raises or spends [two hundred fifty] thirty-five thousand dollars
 958 or more during an election campaign, shall file in electronic form all
 959 financial disclosure statements required by said section 9-333j by either
 960 transmitting disks, tapes or other electronic storage media containing
 961 the contents of such statements to the office of the Secretary of the State
 962 or transmitting the statements on-line to said office. Each such
 963 campaign treasurer shall use either (1) a software program created by
 964 the Secretary of the State under subdivision (1) of subsection (a) of this
 965 section, for all such statements filed on or after [January 1, 1999] July 1,
 966 2007, or (2) another software program which provides for the standard
 967 reporting format, and complies with the specifications, which are
 968 prescribed by the secretary under subdivision (2) of subsection (a) of
 969 this section, for all such statements filed on or after July 1, [1999] 2007.
 970 The office of the Secretary of the State shall accept any statement that
 971 uses any such software program. Once any such candidate committee,
 972 political committee or party committee has raised or spent [two
 973 hundred fifty] thirty-five thousand dollars or more during an election
 974 campaign, all previously filed statements required by said section 9-
 975 333j, which were not filed in electronic form shall be refiled in such
 976 form, using such a software program, not later than the date on which
 977 the campaign treasurer of the committee is required to file the next
 978 regular statement under said section 9-333j. The campaign treasurer of
 979 any such candidate committee, political committee or party committee
 980 may file campaign finance statements in electronic form pursuant to
 981 this subsection before the committee has raised or spent thirty-five
 982 thousand dollars.

983 [(c) On and after January 1, 1999, (1) the campaign treasurer of the

984 candidate committee for any other candidate, as defined in section 9-
 985 333a, who is required to file the financial disclosure statements
 986 required by section 9-333j with the office of the Secretary of the State
 987 and (2) the campaign treasurer of any political committee or party
 988 committee, may file in electronic form any financial disclosure
 989 statements required by said section 9-333j. Such filings may be made
 990 by either transmitting disks, tapes or other electronic storage media
 991 containing the contents of such statements to the proper authority
 992 under section 9-333e or transmitting the statements on-line to such
 993 proper authority. Each such campaign treasurer shall use either (A) a
 994 software program created by the Secretary of the State under
 995 subdivision (1) of subsection (a) of this section, for all such statements
 996 filed in electronic form on or after January 1, 1999, or (B) another
 997 software program which provides for the standard reporting format,
 998 and complies with the specifications, which are prescribed by the
 999 secretary under subdivision (2) of subsection (a) of this section, for all
 1000 such statements filed in electronic form on or after July 1, 1999. The
 1001 proper authority under section 9-333e shall accept any statement that
 1002 uses any such software program.]

1003 Sec. 22. Subdivision (1) of subsection (e) of section 1-79 of the
 1004 general statutes is repealed and the following is substituted in lieu
 1005 thereof (*Effective July 1, 2005*):

1006 (1) A political contribution otherwise reported as required by law or
 1007 a donation or payment as described in subdivision (9) [or (10)] of
 1008 subsection (b) of section 9-333b, as amended by this act.

1009 Sec. 23. Subdivision (1) of subsection (g) of section 1-91 of the
 1010 general statutes is repealed and the following is substituted in lieu
 1011 thereof (*Effective July 1, 2005*):

1012 (1) A political contribution otherwise reported as required by law or
 1013 a donation or payment described in subdivision (9) [or (10)] of
 1014 subsection (b) of section 9-333b, as amended by this act.

This act shall take effect as follows and shall amend the following sections:		
Section 1	July 1, 2005	9-333b(b)
Sec. 2	July 1, 2005	9-333j(c)
Sec. 3	July 1, 2005	9-333l(e)
Sec. 4	July 1, 2005	9-333l(g)
Sec. 5	July 1, 2005	9-333m
Sec. 6	July 1, 2005	9-333n
Sec. 7	July 1, 2005	9-333o
Sec. 8	July 1, 2005	9-333q
Sec. 9	July 1, 2005	9-333s
Sec. 10	July 1, 2005	9-333t
Sec. 11	July 1, 2005	9-333w
Sec. 12	July 1, 2005	New section
Sec. 13	July 1, 2005	New section
Sec. 14	July 1, 2005	New section
Sec. 15	July 1, 2005	New section
Sec. 16	July 1, 2005	New section
Sec. 17	July 1, 2005	New section
Sec. 18	July 1, 2005	12-701(a)(20)
Sec. 19	July 1, 2005	New section
Sec. 20	July 1, 2005	New section
Sec. 21	July 1, 2005	9-348ee
Sec. 22	July 1, 2005	1-79(e)(1)
Sec. 23	July 1, 2005	1-91(g)(1)

Statement of Purpose:

To implement the Governor's budget recommendations.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]